

Shareholding Pattern

EXATO TECHNOLOGIES LIMITED

General Information

Scrip code	544626
NSE Symbol	NOTLISTED
NSEI Symbol	NOTLISTED
ISIN	INE1E401010
Whether company is SME	True
Class of Security	Equity Shares
Type of report	Pre-listing
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	05-12-2025
Date of allotment / extinguishment (In case Capital Restructuring selected) / Listing	05-12-2025
Shareholding pattern filed under	Regulation 31 (1) (a)
Whether the listed entity is Public Sector Undertaking (PSU)?	false

Declaration

Serial No.	Particular	Yes / No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	false	false	false	false
2	Whether the Listed Entity has issued any Convertible Securities ?	false	false	false	false
3	Whether the Listed Entity has issued any Warrants ?	false	false	false	false
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	false	false	false	false
5	Whether the Listed Entity has any shares against which depository receipts are issued?	false	false	false	false
6	Whether the Listed Entity has any shares in locked-in?	True	True	True	True
7	Whether any shares held by promoters are encumbered under 'Pledge'?	false	false		
8	Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'?	false	false		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	false	false		
10	Whether company has equity shares with differential voting rights?	false	false	false	false
11	Whether the listed entity has any significant beneficial owner?	false			

Table I - Summary Statement holding of specified securities

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Party paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	No. of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities(XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP-etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII)+(X)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)/(XI)* 100 (As a % of (A+B+C2))	Number of Locked in shares (XIII)	Number of Shares pledged (XIV)	Disposal Undertaking (XV)	Other encumbrances, if any (XVI)	Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)	Number of equity shares held in dematerialized form (XVIII)	Shareholding (No. of shares) under		
								Class eq-X	Class eq-Y	Total													Sub- category (i)	Sub- category (ii)	Sub- category (iii)
(A)	Promoter & Promoter Group	3	5508924			5508924	54.73	5508924		5508924	54.73			5508924	54.73	5508924	100.00					5508924			
(B)	Public	733	4556447			4556447	45.27	4556447	45.27					4556447	45.27	2642447	57.99					4556447	0	0	0
(C)	Non Promoter- Non Public																								
(C1)	Shares underlying DRs																								
(C2)	Shares held by Employee Trusts																								
	Total	736	10065371			10065371	100.00	10065371	100.00	10065371	100.00				10065371	100.00	8151371	80.98				10065371	0	0	0

Shareholding Pattern

Serial No.	Category & Name of the Shareholders (I)	Category	Category / More than percentage	Bank Name	No. of the Shareholders (II)	No. of fully paid-up equity shares held (IV)	No. Of Party-paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	No. of Voting (XIV) Rights			Total as a % of Total Voting rights	No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP-etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII)+(X)	assuming full conversion of convertible securities as a percentage of diluted share capital) (XII)= (VII)/(XI)* 100 (As a % of (A+B+C2))	Number of Locked in shares (XIII)	Number of Shares pledged (XVI)		Non- Disposal Undertaking (XV)	Other encumbrances, if any (XVII)	Total Number of Shares encumbered (XVIII) = (XVI)+(XV)+(XVII)	Number of equity shares held in dematerialized for (XVIII)	Shareholding (No. of shares) under			Shareholder type	
											Class eg-X	Class eg-Y	Total									Sub-category (I)	Sub-category (II)					Sub-category (III)				
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																															
(1)	Indian																															
(a)	Individuals/Hindu undivided Family				3	5508924			5508924	54.73	5508924		5508924	54.73					5508924	54.73	5508924	100.00						5508924				
	ABHIJEET SINHA				1	70528			70528	0.70	70528		70528	0.70					70528	0.70	70528	100.00						70528				Promoter
	APPLJOYV K SINHA				1	5432886			5432886	53.98	5432886		5432886	53.98					5432886	53.98	5432886	100.00						5432886				Promoter
	SWATI SINHA				1	5510			5510	0.05	5510		5510	0.05					5510	0.05	5510	100.00						5510				Promoter
(b)	Central Government/ State Government(s)																															
(c)	Financial Institutions/ Banks																															
(d)	Any Other (specify)																															
(e)	Sub-Total (A)(1)				3	5508924			5508924	54.73	5508924		5508924	54.73					5508924	54.73	5508924	100.00						5508924				
(2)	Foreign																															
(a)	Individuals (NonResident Individuals/ Foreign Individuals)																															
(b)	Government																															
(c)	Institutions																															
(d)	Foreign Portfolio Investor																															
(e)	Any Other (specify)																															
(f)	Sub-Total (A)(2)																															
(g)	Total Shareholding of Promoter and Promoter Group (A)-(A)(1)+(A)(2)				3	5508924			5508924	54.73	5508924		5508924	54.73					5508924	54.73	5508924	100.00						5508924				
B	Table III - Statement showing shareholding pattern of the Public Shareholder																															
(1)	Institutions (Domestic)				2	32000			32000	0.32	32000		32000	0.32					32000	0.32	0	0.00					32000	0	0	0		
(a)	Mutual Funds																															
(b)	Venture Capital Funds																															
(c)	Alternate Investment Funds				50	997374			997374	9.91	997374		997374	9.91					997374	9.91	792374	79.45					997374	0	0	0		
(d)	NINE ALPS TRUST/NINE ALPS OPPORTUNITY FUND				1	694160			694160	6.90	694160		694160	6.90					694160	6.90	691160	99.57					694160	0	0	0		
(e)	Banks				2	10000			10000	0.10	10000		10000	0.10					10000	0.10	0	0.00					10000	0	0	0		
(f)	Insurance Companies				1	3000			3000	0.03	3000		3000	0.03					3000	0.03	0	0.00					3000	0	0	0		
(g)	Provident Funds/ Pension Funds																															
(h)	Asset reconstruction companies																															
(i)	Sovereign Wealth Funds				3	16000			16000	0.16	16000		16000	0.16					16000	0.16	0	0.00					16000	0	0	0		
(j)	NBFCs registered with RBI				2	10000			10000	0.10	10000		10000	0.10					10000	0.10	0	0.00					10000	0	0	0		
(k)	Other Financial Institutions				1	3000			3000	0.03	3000		3000	0.03					3000	0.03	0	0.00					3000	0	0	0		
(l)	Any Other (specify)				0	0			0	0.00	0		0	0.00					0	0.00	0	0.00					0	0	0	0		
(m)	Sub-Total (B)(1)				61	1071374			1071374	10.64	1071374		1071374	10.64					1071374	10.64	792374	73.96					1071374	0	0	0		
(2)	Institutions (Foreign)																															
(a)	Foreign Direct Investment																															
(b)	Foreign Venture Capital Investors																															
(c)	Sovereign Wealth Funds																															
(d)	Foreign Portfolio Investor Category I				36	217000			217000	2.16	217000		217000	2.16					217000	2.16	75000	34.56					217000	0	0	0		
(e)	Foreign Portfolio Investor Category II				1	4000			4000	0.04	4000		4000	0.04					4000	0.04	0	0.00					4000	0	0	0		
(f)	Overseas Depositories (holding DRs) (balancing figure)																															
(g)	Any Other (specify)																															
(h)	Sub-Total (B)(2)				37	221000			221000	2.20	221000		221000	2.20					221000	2.20	75000	33.94					221000	0	0	0		
(3)	Central Government / State Government(s)																															
(a)	Central Government / President of India																															
(b)	State Government / Governor																															
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter																															
(d)	Sub-Total (B)(3)																															
(4)	Non-institutions																															
(a)	Associate companies / Subsidiaries																															
(b)	Directors and their relatives (excluding independent directors and nonexecutive directors)																															
(c)	Key Managerial Personnel																															
(d)	Relatives of promoters (other than immediate relatives) of promoters disclosed under Promoter and Promoter Group' category)																															
(e)	Trusts where any person belonging to Promoter and Promoter Group' category is trustee, beneficiary, or settlor of the trust																															
(f)	Investor Education and Protection Fund (IEPF)																															
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs				569	1413394			1413394	14.04	1413394		1413394	14.04					1413394	14.04	252394	17.86					1413394	0	0	0		
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs				3	646874			646874	6.43	646874		646874	6.43					646874	6.43	646874	100.00					646874	0	0	0		
(i)	Non-Resident Indians (NRIs)				1	2000			2000	0.02	2000		2000	0.02					2000	0.02	0	0.00					2000	0	0	0		
(j)	Foreign Nationals				3	363660			363660	3.61	363660		363660	3.61					363660	3.61	363660	100.00					363660	0	0	0		
(k)	MITCHELL SALLY ANNE ELIZABETH SHIVAKUMAR K				1	121220			121220	1.20	121220		121220	1.20					121220	1.20	121220	100.00					121220	0	0	0		
(l)	ASHEESH SHIVIVASTAV				1	121220			121220	1.20	121220		121220	1.20					121220	1.20	121220	100.00					121220	0	0	0		
(m)	Foreign Companies																															
(a)	Bodies Corporate				16	704145			704145	7.00	704145		704145	7.00					704145	7.00	512145	72.73					704145	0	0	0		
(b)	ECCOCARE INFRASTRUCTURE SOLUTIONS PRIVATE LIMITED				1	461187			461187	4.58	461187		461187	4.58					461187	4.58	461187	100.00					461187	0	0	0		
(c)	GIRIRAJ STOCK BROKING PRIVATE LIMITED - PROP				1	134000			134000	1.33	134000		134000	1.33					134000	1.33	0	0.00					134000	0	0	0		
(n)	Any Other (specify)				43	134000			134000	1.33	134000		134000	1.33					134000	1.33	0	0.00					134000	0	0	0		
	HUF				42	109000			109000	1.08	109000		109000	1.08					109000	1.08	0	0.00					109000	0	0	0		
	Cleaning Members				1	25000			25000	0.25	25000		25000	0.25					25000	0.25	0	0.00					25000	0	0	0		
	Sub-Total (B)(4)				635	3264073			3264073	32.43	3264073		3264073	32.43					3264073	32.43	1775073	54.38					3264073	0	0	0</		